

## CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

27 May 2025

Issue Number 250203 Tender Type Reopening Tender Date 29 May 2025 Tender Time 14:30 pm to 15:30 pm Offering Amount Renminbi 10 Billion Interest Type Fixed 1.27% Coupon Rate **Interest Payment Frequency** Annually **Interest Payment Date** 6 January Five Years Original Tenor Maturity Date 6 January 2030 Issue and Settlement Date 3 June 2025 Dated Date(Value Date) 6 January 2025 Listing Date 5 June 2025 **Clearing House** China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM)

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

Exempted for issuance in CIBM

### \*Disclaimer

Rating

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.

CDB's bond yield curve available at http://www.cdb.com.cn.



# CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

## 27 May 2025

Issue Number 250206 Reopening Tender Type Tender Date 29 May 2025 14:30 pm to 15:30 pm **Tender Time** Renminbi 6 Billion Offering Amount Fixed Interest Type Coupon Rate 1.54% **Interest Payment Frequency** Annually **Interest Payment Date** 2 April **Original Tenor** One Year Maturity Date 2 April 2026 Issue and Settlement Date 3 June 2025 Dated Date(Value Date) 2 April 2025 5 June 2025 Listing Date **Clearing House** China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM) Exempted for issuance in CIBM Rating

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For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

CDB's bond yield curve available at http://www.cdb.com.cn.



## CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

27 May 2025

Issue Number 250210 Tender Type Reopening Tender Date 29 May 2025 Tender Time 14:30 pm to 15:30 pm Offering Amount Renminbi 21 Billion Interest Type Fixed 1.80% Coupon Rate **Interest Payment Frequency** Annually **Interest Payment Date** 2 April Ten Years Original Tenor Maturity Date 2 April 2035 Issue and Settlement Date 3 June 2025 Dated Date(Value Date) 2 April 2025 Listing Date 5 June 2025 **Clearing House** China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM)

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

Exempted for issuance in CIBM

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Rating

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